

NOTICE OF REGULAR MEETING OF
THE OKLAHOMA CAPITAL INVESTMENT BOARD
A PUBLIC TRUST

Pursuant to the Oklahoma Open Meeting Act (25 O.S. Section 311) notice is hereby given that the Oklahoma Capital Investment Board ("OCIB") shall hold a regular meeting as follows:

Date: March 5, 2018
Time: 10:00 a.m.
Place: 13905 Quail Pointe Drive
Suite A
Oklahoma City, OK 73134

The following agenda items are to be considered at the meeting:

- A. Call to order.
- B. Report on attendance of directors.
- C. Report on issuance of notice of meeting and compliance with Open Meeting Act.
- D. Minutes of the September 11, 2017, OCIB meeting.
- E. Executive session pursuant to 74 O.S. Section 5085.6(C) for the purpose of discussing proprietary information submitted in continuing response to OCIB's February 14, 1992, Request For Proposals for Venture Capital Funds, its June 18, 1993, Request For Proposals for Later Stage Venture Capital Funds, its December 15, 1995, Request For Proposals for Venture Capital Funds and its March 5, 2001 Request for Proposals for Venture Capital Funds as well as proprietary information related to OCAP lenders:
 - update and discussion of Tullis Dickerson;
 - update and discussion of OLSFII; and
 - update and discussion on investments.
- F. Consideration of and action upon executive session matters requiring board action.
- G. Consideration of engagement letter with Finley and Cook to perform FY 2018 audit.
- H. Discussion and consideration of future OCIB impact study to be performed by Applied Economics.
- I. Update on tax credit consortium.
- K. Old and new business.
- L. Announcements.
- M. Adjournment.

Schedule of regular meetings of the Board for calendar year 2018:

June 11, 2018	Tulsa, OK
September 10, 2018	Oklahoma City, OK
December 3, 2018	Tulsa, OK

CERTIFICATE

This is to certify that in conformity with the Oklahoma Open Meeting Act, a true and correct copy of the above and foregoing agenda was posted in prominent public view at the principal office of OCIB at _____ o'clock ____ .m. on the _____ day of _____, 2018.

Devon L. Sauzek
President