

NOTICE OF REGULAR MEETING OF  
THE OKLAHOMA CAPITAL INVESTMENT BOARD  
A PUBLIC TRUST

Pursuant to the Oklahoma Open Meeting Act (25 O.S. Section 311) notice is hereby given that the Oklahoma Capital Investment Board ("OCIB") shall hold a regular meeting as follows:

Date: March 13, 2017  
Time: 10:00 a.m.  
Place: One Williams Center  
Meeting Room T3  
Tulsa, OK 74172

The following agenda items are to be considered at the meeting:

- A. Call to order.
- B. Report on attendance of directors.
- C. Report on issuance of notice of meeting and compliance with Open Meeting Act.
- D. Minutes of the December 5, 2016, OCIB meeting.
- E. Executive session pursuant to 74 O.S. Section 5085.6(C) for the purpose of discussing proprietary information submitted in continuing response to OCIB's February 14, 1992, Request For Proposals for Venture Capital Funds, its June 18, 1993, Request For Proposals for Later Stage Venture Capital Funds, its December 15, 1995, Request For Proposals for Venture Capital Funds and its March 5, 2001 Request for Proposals for Venture Capital Funds as well as proprietary information related to OCAP lenders:
  - update and discussion on investments.
- F. Consideration of and action upon executive session matters requiring board action.
- G. Update and discussion upon legislative and planning matters.
- H. Update and consideration of amendment to tax credit consortium agreement.
- I. Update and consideration of line of credit renewal.
- J. Reports:
  - 1) OCIB financials.
- J. Old and new business.
- K. Announcements.
- L. Adjournment.

Schedule of regular meetings of the Board for calendar year 2017:

June 5, 2017            Oklahoma City, OK  
September 11, 2017   Tulsa, OK  
December 4, 2017     Oklahoma City, OK

CERTIFICATE

This is to certify that in conformity with the Oklahoma Open Meeting Act, a true and correct copy of the above and foregoing agenda was posted in prominent public view at the principal office of OCIB at \_\_\_\_\_ o'clock \_\_\_\_ .m. on the \_\_\_\_\_ day of \_\_\_\_\_, 2017.

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Devon L. Sauzek  
President